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(Please scan this QR code to view the RHP)

SRI PRIYANKA GEO COMMEX LIMITED

Corporate Identification Number: U10402TN1990PLC019110

Sri Priyanka Geo Commex Private Limited (the “Company” or the “Issuer”) was incorporated under the name and style of ‘Sri Priyanka Agro Enterprises Private Limited’, a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 30,1990 issued by the, Registrar of Companies, Tamil Nadu at Chennai. Subsequently, in order to align our name with the business carried out by our Company of dealers in all kinds of Oils including Solvent Oils by Solvent Extraction Process, and, pursuant to the resolutions passed by our Board of Directors in their meeting held on November 01, 2024 and by a Shareholders’ Resolution passed on November 15, 2024, the name of our Company was changed to ‘Sri Priyanka Geo Commex Private Limited’ and a fresh certificate of incorporation dated November 25, 2024 was issued by the Registrar of Companies, Central Processing Centre. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on November 26, 2024 and Shareholder’s Resolution passed on November 27, 2024 our Company was converted into a public limited company, consequent to which its name was changed to ‘Sri Priyanka Geo Commex Limited’, and a fresh certificate of incorporation dated December 06, 2024, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details, including in relation to change in name and Registered Office of our Company, see “History and Certain Corporate Matters” on page 166 of the RHP.

Registered Office: 7B, 7th Floor, Century Plaza, 560-562, Anna Salai, Chennai – 600 018, Tamil Nadu, India.

Telephone: 044 – 2432 3609 | Facsimile: N.A. | E-mail: cs@spgeocl.com | Website: www.spgeocl.com | Corporate Identity Number: U10402TN1990PLC019110

Contact Person: Shilpa Agarwal, Company Secretary & Compliance Officer

THE PROMOTERS OF OUR COMPANY ARE VENKATA SAI SHIV PRASAD NUTHALAPATI, RAVI KUMAR NUTHALAPATI, VEERA VIKRAM NUTHALAPATI

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 44,58,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF OUR COMPANY AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LACS (“PUBLIC ISSUE”) OUT OF WHICH 2,23,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 42,34,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LACS IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 27.46% AND 26.08% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES.

PRICE BAND: ₹ 207/- TO ₹ 212/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 20.7 TIMES THE FACE VALUE OF THE EQUITY SHARES AND CAP PRICE IS 21.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-25 AND THE FLOOR PRICE IS 24.82 TIMES AND AT THE CAP PRICE IS 25.42 TIMES

BIDS CAN BE MADE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER

BID / ISSUE PROGRAMME

BID/ISSUE OPENS ON: WEDNESDAY, JUNE 24, 2026
BID/ISSUE CLOSES ON: MONDAY, JUNE 29, 2026

BRIEF DESCRIPTION OF THE ISSUER COMPANY

We are a commodity focused group engaged in supplying of minerals, and manufacturing of rice bran oil. With active operations across India, Morocco, and Singapore, our operating locations enable us to efficiently respond to regional market dynamics and evolving demand patterns.

Our mineral portfolio includes Barite, Fluorspar, and Copper Cathode - inputs for industries ranging from energy and chemicals to infrastructure and electronics. Through our network, we leverage infrastructure and logistics capabilities to seamlessly connect producers with end-users, driving greater efficiency, reliability, and value across the supply chain.

In parallel, we operate across the rice bran oil value chain, encompassing the manufacture of crude rice bran oil, its refining, and the processing of associated residues and by-products. These include De-Oiled Rice Bran (DORB), Fatty Acids, Gums, Spent Earth, and Wax-each contributing to a diversified product suite that supports downstream industries and promotes circular resource utilization.

For further details, please refer to chapter titled “Our Business” beginning on Page No. 129 of the Red Herring Prospectus.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE / NSE EMERGE). THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS IN TERMS OF CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE ‘SEBI (ICDR) REGULATIONS’), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

ALLOCATION OF THE ISSUE	
QIB PORTION	NOT MORE THAN 0.98% OF THE NET ISSUE
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 69.31% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 29.71% OF THE NET ISSUE
MARKET MAKER PORTION	UPTO 2,23,200 EQUITY SHARES OR 5.01% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title “Basis for Issue Price” beginning on page 110 of the Red Herring Prospectus.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated May 20, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the ‘Basis for Issue Price’ section beginning on page 110 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition (“WACA”) of primary and secondary transaction(s), as applicable, disclosed in “Basis for Issue Price’ section beginning on page 110 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

1. Risk to Investors: Summary description of key risk factors based on materiality.

- During the period ended December 31, 2025 and Fiscals 2025, 2024 and 2023, we derived 87.85%, 77.27%, 81.30% and 70.24%, respectively, of our revenue contribution from our subsidiaries on consolidated basis. Any loss of sales due to reduction in demand for the products of our subsidiaries would have a material adverse effect on our business, financial condition, results of operations and cash flows.
- Our Singapore subsidiary, Geo Min Commodities Pte. Ltd., operation is highly dependent on Copper Cathode and a few key suppliers who help us procure the same. Geo Min Commodities Pte. Ltd. has not entered into long-term agreements with its suppliers for supply of raw materials. In the event we are unable to procure adequate amounts of Copper Cathode at competitive prices, results of operations and financial condition may be adversely affected.
- Our Group is significantly dependent on revenue generated from certain products and any adverse change affecting such products could materially and adversely affect our business, financial condition, results of operations and cash flows.
- We are majorly dependent upon third party mining operations for procurement of barite for our international operations. Any disruption or restriction on the mining operations either domestically or internationally, may have an adverse impact on our business operations.
- We are exposed to risks relating to volatility in the mining industry and fluctuation in the prices of our traded products, which may lead to

decline of our revenue from trading operations.

- We do not have firm commitment agreements with most of our customers. If our customers choose not to source their requirements from us, there may be a material adverse effect on our business, financial condition, cash flows and results of operations.
- During the period ended December 31, 2025, and for the year fiscal 2025, 2024 and 2023, we derived 82.48%,61.10%, 97.08% and 100.00% of our revenue contribution is from sale of rice bran oil and its by-products on standalone basis. Any loss of sales due to reduction in demand for such products would have a material adverse effect on our business, financial condition, results of operations and cash flows.
- Form 2 for allotments made on April 01, 1991, March 30, 1994 and May 26, 2006, were not available in the records.
- Majority of our revenue during the period ended December 31, 2025 and in the past three financial years is derived from Copper Cathode trading operations. Any impact on the Copper Cathode trading operations of our Subsidiaries may affect our consolidated financial condition and results of operations.
- We highly depend on our key raw material for our rice bran oil segment and a few key suppliers who help us procure the same. Our Company has not entered into long-term agreements with its suppliers for supply of raw materials. In the event we are unable to procure adequate amounts of raw materials, at competitive prices our standalone business, results of operations and financial condition may be adversely affected.

(Continued next page...)

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2. Details of suitable ratios of the company and its peer group for the latest full financial year:

We believe following is our peer group which has been determined on the basis of listed public companies comparable in the similar line of segments in which our Company operates i.e. mining operations, whose business segment in part or full may be comparable with that of our business on consolidated basis, however, the same may not be exactly comparable in size or business portfolio on a whole with that of our business.

Name of Company	Conso- lidated/ Standalone	Face value (₹ per share)	Closing price on May 15, 2026 (₹ per share)	Revenue from Operations (₹ in Lakhs)	EPS (in ₹)		NAV (in ₹ per share)	P/E Ratio	RoNW (%)	PAT margin (%)	Market cap to Revenue from operation
					Basic	Diluted					
Sri Priyanka Geo Commex Limited	Consolidated	10	N.A.	26,624.81	8.34	8.34	27.00	[●] ^	30.88%	3.69%	[●]
Peer Group											
Gujarat Mineral Development Corporation Ltd*	Consolidated	2	652.60	2,85,084	21.57	21.57	201.63	12.30	10.70%	24.06%	2.96

^ to be updated in prospectus

*Source: for the annual report for the financial year 2025

3. Key performance indicators which may form the basis for computing the Issue Price are as follows:

(₹ in lakhs except percentages and ratios)

Key Performance Indicators	December 31, 2025	March 31,2025	March 31, 2024	March 31, 2023
Revenue from Operations	24,836.79	26,624.81	25,003.62	21,928.86
EBITDA ⁽¹⁾	2,614.74	1,645.88	604.57	407.84
EBITDA Margin ⁽²⁾⁽³⁾	10.53%	6.18%	2.42%	1.86%
Profit After Tax for the Year / Period	1,775.75	982.18	203.67	132.76
PAT Margin ⁽⁴⁾	7.15%	3.69%	0.81%	0.61%
ROE ⁽⁵⁾ *	42.86%	37.03%	10.11%	7.32%
ROCE ⁽⁶⁾ *	46.17%	45.94%	24.78%	17.07%
Net Debt/ EBITDA ⁽⁷⁾	1.63	1.68	5.09	5.67

*As certified by the peer review Auditor vide their certificate dated May 15, 2026.

4. Weighted Average Return on Net worth for the last 3 financial years (RoNW)

As per Restated Financial Statements.

Particulars	RoNW (%)	Weights
March 31, 2025	30.88%	3
March 31, 2024	9.59%	2
March 31, 2023	6.97%	1
Weighted Average	19.80%	
December 31, 2025*	34.78%	

*Not Annualised

Notes:

(1) Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. (Return on Net Worth x Weight) for each year/Total of weights.

(2) Return on Net Worth (%) = Restated profit for the year divided by average Net-worth at the end of the period/year.

(3) 'Net worth': Equity Share capital and other equity less capital reserves.

5. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities).

There has been no issuance of Equity Shares, excluding shares issued as bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities).

There have been no secondary sale / acquisitions of Equity Shares or convertible securities, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Price per share based on the last five primary or secondary transactions during the last 3 years:

There have been no issuance of Equity Shares, excluding shares issued as bonus shares, during the last 3 years. The secondary sale / acquisitions of Equity Shares during the last 3 years are as under:

Date of Transac- tion	Transaction	Nos. of Shares	Adjusted Nos. of Shares (Post Bonus)	Price Per Share	Value of Transaction
August 8, 2025	Gift from Venkata Sai Shiv Prasad Nuthalapati	1,01,116	NA	NIL	NA

d) Weighted average cost of acquisition, floor price and cap price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price* (i.e. ₹ 207.00)	Cap Price* (i.e. ₹212.00)
Weighted average cost of acquisition of primary / new issue as per paragraph (a) above.	N.A.	N.A.	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph (b) above.	N.A.	N.A.	N.A.
Weighted average cost of acquisition for primary / new issuances / secondary sale / acquisition as per paragraph (c) above.	N.A.*	N.A.*	N.A.*

* As the transaction as disclosed at point (c) above was through gift.

ADDITIONAL INFORMATION FOR INVESTORS

1. Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date..

2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company from the DRHP filing date.

3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Name of Shareholder	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment* ^			
		Number of Equity Shares	As a % of Pre-Issue Capital	At the lower end of the price band (₹ 207.00)		At the upper end of the price band (₹ 212.00)	
				Number of Equity Shares ⁽²⁾	Share holding (in %) ⁽²⁾	Number of Equity Shares	As a % of Post Issue Capital
Promoters & Promoter Group							
1	Venkata Sai Shiv Prasad Nuthalapati	55,52,729	47.14%	55,52,729	34.20%	55,52,729	34.20%
2	Ravi Kumar Nuthalapati	30,03,605	25.50%	30,03,605	18.50%	30,03,605	18.50%
3	Veera Vikram Nuthalapati	1,01,116	0.86%	1,01,116	0.62%	1,01,116	0.62%
Total		86,57,450	73.50%	86,57,450	53.32%	86,57,450	53.32%
Promoters' Group							
4	Venkata Sai Shiv Prasad Nuthalapati (HUF)	1,17,787	1.00%	1,17,787	0.73%	1,17,787	0.73%
5	N. Vani	10,01,199	8.50%	10,01,199	6.17%	10,01,199	6.17%
6	Sai Sathvik Nuthalapati	10,01,203	8.50%	10,01,203	6.17%	10,01,203	6.17%
7	N Sai Kaushal	10,01,203	8.50%	10,01,203	6.17%	10,01,203	6.17%
Total		31,21,392	26.50%	31,21,392	19.22%	31,21,392	19.22%
Total shareholding of Promoters and Promoter Group		1,17,78,842	100.00%	1,17,78,842	72.54%	1,17,78,842	72.54%
Top 10 Shareholders of the Company as at Allotment							
Nil		-	-	-	-	-	-

*Subject to finalization of the basis of allotment

^ To be updated at the time of filing of Prospectus

Notes:

1) All the above named shareholders are promoter group shareholders.

2) Assuming full subscription in the Issue (fresh issue). The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

3) As on the date of this advertisement, there are total 7 (Seven) shareholders, out of which there are no Public Shareholders.

BASIS FOR ISSUE PRICE

The “Basis for Issue Price” on page 110 of the Red Herring Prospectus has been updated with the above price band. Please refer to the website of the BRLM (i.e. www.horizonmanagement.in) for the “Basis for Issue Price” updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled “Basis for Issue Price” on ZZ 110 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Upto 3 pm on T Day. Physical Applications (Bank ASBA) – Upto 1 pm on T Day. Physical Applications (Syndicate Non-Retail, Non- Individual Applications of QIBs and NII)s – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day
Bid Modification	From Issue opening date up to 5 pm on T Day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T Day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI –PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure	T day – 4 pm for QIB and NII categories T day – 5 pm for Retail and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA – Before 09:30 pm on T Day All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA - Before 07:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 09:30 am on T+2 day ; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts	T+3 day

Submission of Bids (other than Bids from Anchor Investors):

Bid/Issue Period (except the Bid/Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time (“IST”))
Bid/Issue Closing Date* (i.e. June 29, 2026)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For RILs, other than QIBs and Non-Institutional Investors	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. ISTT
Submission of Electronic Applications (Syndicate Non-Retail, Non- Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Retail, Non- Indi- vidual Applications of QIBs and Non-Institutional Investors)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Investors categories*	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RILs	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 5.00 p.m. IST on Bid/Offer Closing Date

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date

*QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Issue Closing Date, the Bids shall be uploaded until: (i) 4.00 p.m. IST in case of Bids by QIBs and Non-Institutional Investors; and (ii) until 5.00 p.m. IST or such extended time as permitted by the NSE, in case of Bids by Individual Investors..

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see “History and Certain Corporate Matters” on page 166 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section “Material Contracts and Documents for Inspection” on page 352 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised, As on the date of the Red Herring Prospectus the authorized share capital of the Company is ₹ 2,000 Lakhs divided into 2,00,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 1,177.88 Lakhs divided into 1,17,78,842 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see “Capital Structure” on the page 85 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

Name of Subscriber	Face Value (₹)	No. of Shares
Nuthalapati Venkata Sai Shiv Prasad	10/-	100
Nuthalapati Sri Krishna	10/-	100

The present promoters of our Company are Venkata Sai Shiv Prasad Nuthalapati, Ravi Kumar Nuthalapati and Veera Vikram Nuthalapati, of them Venkata Sai Shiv Prasad Nuthalapati is holding 55,52,729 equity shares, Ravi Kumar Nuthalapati is holding 30,03,605 equity shares and Veera Vikram Nuthalapati is holding 1,01,116 equity shares, as on the date of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE (“NSE / NSE Emerge”). Our Company has received an “In-principle” approval from the NSE for the listing of the Equity Shares pursuant to letter dated January 6, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on June 18, 2026 and Prospectus shall be filed with the RoC, Chennai, in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire “Disclaimer Clause of SEBI” beginning on page 264 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): “It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the ‘Disclaimer Clause of NSE.’”

Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

CREDIT RATING: Not Applicable

DEBTENTURE TRUSTEE: Not Applicable

IPO GRADING: Not Applicable

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 HORIZON MANAGEMENT PRIVATE LIMITED 19 R N Mukherjee Road, Main Building, 2nd Floor, Kolkata - 700 001, West Bengal, India. Telephone: +91 33 4600 0607 E-mail: smeipo@horizon.net.co Website: www.horizonmanagement.in Investor grievance: investor.relations@horizon.net.co	 CAMEO CORPORATE SERVICES LIMITED Subramanian Building”, No.1, Club House Road, Chennai – 600 002, Tamil Nadu, India. Tel. No.: +91 44 4002 0700 Email: ipo@cameoindia.com Website: www.cameoindia.com Investor grievance: investor@cameoindia.com SEBI Registration Number: INR000003753 Validity of Registration: Permanent Contact Person: Ms. Sreepriya K	 SRI PRIYANKA GEO COMMEX LIMITED Shilpa Agarwal Address: 7B, 7th Floor, Century Plaza, 560-562, Anna Salai, Chennai – 600 018, Tamil Nadu, India. Telephone: 044 – 2432 3609 Facsimile: N.A. E-mail: cs@spgeoel.com Website: www.spgeoel.com Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post- issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

(Continued next page..)

Multiple growth drivers to keep rally going for Polycab

At current price, company is trading at 47 times its FY27 earnings

RAM PRASAD SAHU
Mumbai, 19 June

The stock of the largest cable and wire company Polycab has been hitting its all-time highs and gained 11.5 per cent over last month and 39 per cent over a three-month period.

In comparison, the benchmark Nifty 50 is up about 2-4 per cent during this period.

Despite the sharp gains for the stock, brokerages have upgraded it on structural growth drivers, market share gains and margin expansion. At the current price, the company is trading at a steep 47 times its FY27 earnings.

The company has increased its market share by 12 percentage points over the last five years to about 31 per cent in the domestic organised cable and wire sector.

In addition to demand uptick from power, infrastructure and real estate, what has helped it to rake in the gains is manufacturing scale which is twice that of peers, a robust portfolio of 10,000 stock keeping units (SKUs) and a vast network of dealers and distributors.

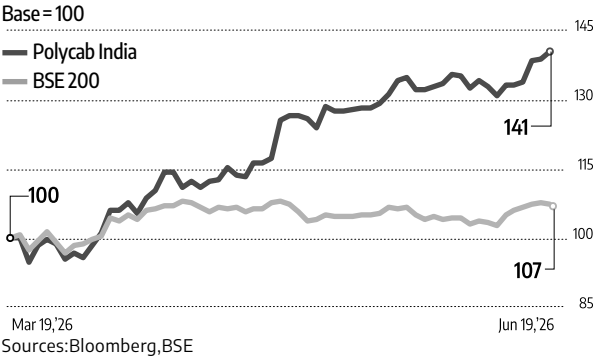
For Jefferies Research, Polycab remains a key conviction pick led by consistent market share gains. The brokerage has hiked its target price to ₹10,920 from ₹9,770 and considers the company a power proxy play given expansion in the infrastructure sector.

Among the triggers is a strong order book in the revamped distribution sector scheme (power) and Bharat-Net (rural broadband) infrastructure projects.

The order book from these two projects is ₹11,300



Beating the benchmark



BROKERAGES HAVE UPGRADED POLYCAB ON STRUCTURAL GROWTH DRIVERS, MARKET SHARE GAINS AND MARGIN EXPANSION

crore and is expected to add about ₹1,800-2,000 crore to revenue in FY27.

Given multiple growth drivers, Motilal Oswal Research expects revenues and operating profit to rise 22-23 per cent over FY26-28. Analysts led by Sanjeev Kumar Singh of the brokerage said, "Despite near-term challenges, demand remains

strong, while ongoing capacity expansions position the company to capitalise on the upcycle and sustain growth."

The brokerage has a "buy" rating with a target price of ₹11,950.

Traction in the fast moving electrical goods (FMEG) sector is another trigger as the company is expected to sustain breakeven at the operating profit level. The segment has now been profitable for five consecutive quarters with segment margins coming in at 2.7 per cent compared to a loss of ₹38.9 crore in FY25.

Within the FMEG space,

solar was the growth driver as it registered a 3.5 times growth year-on-year (Y-o-Y) and is now the largest and fastest growing FMEG category.

Recovery is also led by premium fans, B2C switch-gears and switches. Equirus Securities says that the 8-10 per cent margin goal still looks aspirational, but FMEG has structurally shifted from being a drag to a compounding lever.

The key monitorables in FY27, according to Manoj Gori of Equirus Securities, are export recovery, margin gains in FMEG towards guided range, and margin resilience in its core wire and cable business.

With ₹6,000-8,000 crore capex queued under the company's multi-year strategic roadmap, Project Spring and scaling up of extra high voltage cables, the runway stays long, they added.

The brokerage does not see any execution challenges for the company.

Going ahead, Kotak Research expects the growth outperformance to continue with the scale-up of exports, operationalisation of the new EHV cable unit and higher focus on fast-growing segments such as data centres, electric vehicles and defence.

Polycab, according to the brokerage, deserves a higher target multiple than its peers, considering its superior growth profile, return ratios and free cash flow generation.

While it has raised its target multiple to 33 times June 2028 estimates to align with its long-term industry forecasts and broader pecking order within the space, it has maintained a sell rating given expensive valuations.

YOUR MONEY

TALKING FINANCES

An important conversation Indian couples fail to have

SUSEEL KUMAR & R SUDHAKAR

In most Indian households, one partner manages the family's financial life and the other trusts that it is being managed efficiently. This arrangement is not unusual and not born of ill will. The husband quietly maintains the insurance portfolio, rolls over the fixed deposits, monitors the provident fund, and tracks the share certificates by his own understanding and the wife who allows this division of responsibility willingly, magnanimously and completely expresses the trust that marriage in this country is built on.

When he dies, that maganani-mous trust becomes the most expensive thing she ever gave him. The evidence for this statement is no longer anecdotal. It is regulatory data, published by three of India's most consequential financial institutions (FI), and its scale demands that we treat the underlying cause as a matter of serious public concern.

As of February 2026, public sector banks have transferred ₹60,518 crore unclaimed deposits to the Reserve Bank of India's Depositor Education Awareness Fund. These are savings accounts not operated for a decade, fixed deposits not claimed after maturity, money that sat waiting for a claimant who either did not know it existed or could not produce the documents to establish the right to it.

Insurance companies carry a further ₹8,973 crore in unclaimed amounts: Matured policies, survival benefits, death claims that were never filed. Mutual funds account for another ₹3,749 crore . The Investor Education and Protection Fund, which holds unclaimed dividends and shares transferred by companies, carries an estimated ₹5,600 crore. In addition to this, as of February 2026, there were 3.18 million inoperative accounts, with ₹10,181 crore lying unclaimed in Em-



ployees' Provident Fund Organisation (EPFO). Of these, nearly 700,000 accounts are older than 20 years, while 180,000 are between 10-20 years old.

The combined figure across these categories runs well past ₹80,000 crore. This is not money lost to fraud or mismanagement. It is money whose rightful owners do not know where to find it, or in many cases, do not know it exists.

The government's own campaign, conducted across 748 districts between October and December 2025 under the name *Aapki Punji, Aapka Adhikar*, could give back only ₹5,777 crore for nearly 2.3 million claimants , in spite of serious efforts involving the FIs and district officials. The scale of what remained unreturned after a nationwide drive coordinated by three regulators is itself the most incriminating evidence of how deep the knowledge gap runs.

Financial literacy in India is discussed almost entirely as a problem of product knowledge: Which insurance to buy, which fund to choose, what returns to expect. This framing is incomplete. The data above suggests that a significant portion of India's financial problem is not about which products are purchased, but about whether the

people who are entitled to those products are not aware of it.

A life insurance policy that cannot be traced when needed is not a financial asset. It remains as a mere number in insurance company records. A fixed deposit whose maturity the family does not know about is not savings. It is a ledger entry that will eventually be transferred to a government fund.

The claim process for each of these categories rewards the informed claimant and penalises the ignorant one. To file an insurance claim, the beneficiary needs the policy number, the insurer's name, the servicing branch, and the agent's contact. To recover a dormant bank deposit, a legal heir needs the account number, the branch, and specific documentation. To reclaim shares from the Investor Education and Protection Fund, a family must file Form IEPF-5 with the Ministry of Corporate Affairs, attach multiple identity documents, and coordinate with the company's nodal officer.

These processes are not unreasonable when the claimant is alive and informed. They are nearly impossible when the claimant is encountering the asset for the first time, in grief, without the foundational information that only the deceased possessed.

The conversation that is missing from Indian households is not about financial planning. It is about financial disclosure. One partner showing the other precisely what exists: The policy numbers and insurer names, the bank accounts and their branches, the mutual fund folios and the registrar contacts, the provident fund UAN, the share certificates and the demat account details. Not a general reassurance that things are in order, but the specific, documented, transferable knowledge that turns an asset from a private record into shared property.

This conversation must happen at the earliest, in every household in India. It requires no financial adviser, no legal intermediary, no special occasion. It requires only the recognition that the financial life of a marriage belongs to both people in it, and that the partner who holds the information alone has not completed the transaction. He has merely deferred it, at considerable cost, to a stranger at the gate.

Suseel Kumar is former managing director of LIC; and R Sudhakar is former executive director of LIC

(Continued from previous page..)

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "*Risk Factors*" on page 18 of the Red Herring Prospectus.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.horizonmanagement.in and website of Company at www.spgeocl.com.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at www.spgeocl.com, www.horizonmanagement.in and www.nseindia.com, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: Sri Priyanka Geo Commex Limited, Book Running Lead Manager: Horizon Management Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and

also please refer to the chapter "*Issue Procedure*" on page 288 of the Red Herring Prospectus

BANKER TO THE ISSUE AND SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED

UPI: UPI Bidders can also bid through UPI mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For SRI PRIYANKA GEO COMMEX LIMITED

Sd/-

Shilpa Agarwal

Designation: Company Secretary and Compliance Officer

SRI PRIYANKA GEO COMMEX LIMITED is proposing, subject to market conditions and other considerations, the public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Chennai on June 18, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.horizonmanagement.in, the website of the NSE i.e., www.nseindia.com, and website of our Company at www.spgeocl.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "*Risk Factors*" on page no. 18 of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaz

NOTICE FOR LOSS OF SHARE CERTIFICATE
RANGANAYAKI V (Deceased) was holding 198 shares of Face Value Rs. 100/- in United Breweries Limited having its registered office at UB Tower, UB City, #24 Vittal Malya Road, Bengaluru, Karnataka, 560001 in Folio UB077868 bearing Share Certificate Number 29373 with Distinctive Numbers from 8709762-8709859.

I, Sujani Balu, being the claimant, hereby give notice that the said Share Certificate(s) are lost and I have applied to the Company for issue of duplicate Share Certificate and exchange of the same with Face Value Rs. 1/- certificate.

The public is hereby warned against purchasing or dealing in anyway with the said Share Certificate. The Company has informed me that if they do not receive any objection within 15 days from the date of issue of this advertisement for withholding of transfer to IEPF Authority, Company will submit its response to IEPF Authority for transferring the aforesaid shares to the demat account of the undersigned, after which no claim will be entertained by the company in that behalf.

Place : Coimbatore
Date : 20.06.2026

SUJANI BALU
Folio No.: UB077868

GIL
Enabling e-Governance

Gujarat Informatics Limited
Block No : - 2, 2nd Floor, Karmayogi Bhavan, Sector 10, Gandhinagar-382010 (Gujarat).

NOTICE INVITING BID

GIL invites bids through E-tendering in Bid for Selection of System Integrator(SI) for Supply, Installation, and support/Services of IT Infrastructure and Operation & Maintenance Services for 5 years on behalf of Bhavnagar Municipal Corporation, Bhavnagar (Tender no. GEM/2026/B/7466944). Interested parties may visit <http://www.gil.gujarat.gov.in> or <https://www.gem.gov.in> for eligibility criteria & more details about the RFP.

- Managing Director

NOTICE
Company: AEGIS LOGISTICS LIMITED
Regd. Off.: 502, SKYLON GIDC, 5TH FLOOR, CHAR RASTA, VALSAD, VAPI, GUJARAT, 396195

NOTICE is hereby given that the certificate[s] for the under mentioned securities of the Company has/have been lost/misplaced and the holder[s] of the said securities / applicant[s] has/have applied to the Company to issue duplicate certificate[s].

Name of Holder	Folio No.	Face Value	Certificate No.	No. of Share	Distinctive No.(s)
Damodar B. Mistry	D00327	Rs. 1/-	1566	1330	2242071-2243400

The Public are hereby cautioned against purchasing or dealing in anyway with the above referred share certificate[s]. Any person who has any claim in respect of the said share certificate[s] should lodge such claim with the Company or its Registrar and Transfer Agents: MUFG Intime India Private Limited, 247 Park, C-101, 1ST Floor, L.B.S.Marg, Vikhroli (W), Mumbai-400083. TEL: 8108116767 within 15 days of publication of this notice after which no claim will be entertained and the Company shall proceed to issue with the Duplicate Share Certificate[s].

Place: Gandhinagar
Date: 19.06.2026

Name of Shareholder / Legal Claimant:
Nilra Rameshchandra Mewada

HITECH CORPORATION LIMITED
CIN: L28992MH1997PLC186235
Regd. Office: 201 Welspan House, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013.
Tel. No.: +91 22 4001 6500 / 2481 6500
Website: www.hitechcorporation.co | email: investor.help@hitechgroup.com

NOTICE
(For the attention of the Equity Shareholders of the Company)
TRANSFER OF EQUITY SHARES TO THE INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

This Notice is published pursuant to the provisions of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the IEPF Rules") and amendments thereto.

Members are hereby informed that in terms of Section 124(6) of the Companies Act, 2013 and the IEPF Rules, all equity shares, in respect of which dividend has not been paid or claimed for seven consecutive years or more, are liable to be transferred by the Company to the demat account of Investor Education and Protection Fund (IEPF).

The Company has sent a communication to the concerned shareholders at their registered address, interalia, providing the details of their unclaimed dividend and giving them an opportunity to claim the said unclaimed dividend, latest by **Wednesday, 30th September, 2026**, to avoid transfer of their shares to the Demat Account of the IEPF Authority.

In terms of Rule 6 of IEPF Rules, a statement containing details of the name(s) of the shareholder(s) and their Folio number / DP ID-Client ID whose shares are liable to be transferred to the Demat Account of IEPF Authority is available on our website www.hitechcorporation.co for information and necessary action by the shareholder(s).

The concerned Members are requested to claim such unpaid/unclaimed dividend by sending a letter quoting their Folio No./ DP ID-Client ID, under their signature, to the Company's Registrar & Share Transfer Agent - M/s MUFG Intime India Private Limited (Formerly Link Intime India Private Limited, at their address mentioned below, to issue duplicate dividend warrant.

In case no valid claim in respect of such equity shares is received from the shareholders by **30th September, 2026**, the said equity shares shall be transferred to the Demat Account of IEPF Authority as per the procedure stipulated under the IEPF Rules. In this connection, please note that -

i. *For shares held in physical form:* New share certificate(s) will be issued and transferred subsequently to the Demat Account of the IEPF Authority without any further notice. Further, upon issue of such new share certificate(s) the original share certificate(s) which are registered in your name will stand automatically cancelled and deemed to be bad delivery.

ii. *For Shares held in electronic form:* The shares will be directly transferred to the Demat Account of the IEPF Authority with the help of Depository Participants(s) without any further notice.

It may be noted that no claim shall lie against the Company in respect of unclaimed dividend and shares transferred to IEPF pursuant to IEPF Rules. Upon transfer to the Demat Account of the IEPF Authority, the shareholders can claim the equity shares alongwith the dividend(s) from the IEPF Authority by making an online application for which the details are available at www.iepf.gov.in.

Clarification on this matter, if required, may be sought from the Company's Registrar and Share Transfer Agent by writing to them quoting their Folio No./ DP ID-Client ID at: **MUFG Intime India Private Limited (Formerly Link Intime India Private Limited), (Unit: Hitech Corporation Ltd.), C- 101, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai - 400 083; Tel. 022 - 4918 6000; E-mail: iepf.shares@in.npmgs.mufg.com**

For Hitech Corporation Limited

Sd/-

Hetali Mehta

Place : Mumbai

Date : 19th June, 2026



AGARWAL INDUSTRIAL CORPORATION LIMITED.
Regd. Office : Unit 201-202, Eastern Court, Sion Trombay Road Chembur, Mumbai 400 071.
Tel No. 022-25291149/50. Fax : 022-25291147
CIN L99999MH1995PLC084618
Web Site : www.aicldt.in, Email : contact@aicldt.in

NOTICE TO SHAREHOLDERS

To update KYC and claim unpaid dividends

The Company takes various facilitation measures to reduce unclaimed dividends, updating KYC and bank mandates from time to time to prevent the transfer of unpaid/unclaimed dividends and shares to the Investor Education and Protection Fund (IEPF).

The IEPF Authority has also launched second 100-Day Campaign, "Saksham Niveshak," starting from **April 01, 2026 to July 09, 2026**, for KYC and other related updations, and collaborative efforts are being taken. The objective of this campaign is to facilitate shareholders for:

- Updating Know Your Customer (KYC) details, including Bank account mandates, Nominee registration, and Contact information Email, Mobile number, Address, etc.
- Claiming unpaid/unclaimed dividends for any financial year(s) in order to prevent transfer to IEPF

The shareholders who have not yet claimed the dividends or have incomplete KYC records are requested to contact the Company's Registrar and Share Transfer Agenda, MUFG Intime India Private Limited, C-101, Embassy 247, 1.8.5. Marg Vikhroli (West), Mumbai 400083, Phone: +91-8108116767, at the earliest.

Important Advisory

Please note that, as per applicable provisions, if dividends remain unclaimed for seven consecutive years, the dividend amounts and corresponding base shares, if any, shall be transferred to the IEPF. We urge all shareholders to take prompt action during the campaign period to safeguard their entitlements and ensure compliance with statutory requirements

For Agarwal Industrial Corporation Limited

Yashee Agrawal
Company Secretary and Compliance Officer
Nodal Officer for the purpose of IEPF
Membership No. A76352



NOTICE

SPECIAL WINDOW FOR TRANSFER AND DEMATERIALISATION OF PHYSICAL SECURITIES

Notice to shareholders is hereby given that, in terms of SEBI circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, a special window has been opened for re-lodgement of transfer requests of physical shares. This Circular applies to transfer deeds lodged prior to April 1, 2019 that were rejected, returned, or not attended to due to deficiencies in document. The re-lodgement window has been re-opened for a period of one (1) year, from February 5, 2026 to February 4, 2027. All such transfers shall be processed only in demat mode and shall be lock in for a period of one year from the date of registration of transfer.

Eligible shareholders are requested to contact the Bank's Registrar and Share Transfer Agent(RTA) MUFG Intime India Pvt Limited, at email id Investor.helpdesk@in.npmgs.mufg.com or at their office address at Surya 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641028 Tel: 91 422 2314792, 2315792, 4958995, 2539835, 2539836 or the Bank at secretarial@csb.bank.in for further assistance. Kindly note that the shares that are re-lodged for transfer shall be issued only in demat mode after completing the due process.

For CSB BANK LIMITED
Sd/-
(SIJO VARGHESE)
COMPANY SECRETARY

Thirissur | June 19, 2026

CSB BANK Limited

Regd. Office: "CSB Bhavan" St. Mary's College Road, Post Box No.502, Thirissur - 680 020, Kerala, India
Tel: +91 0487 2333020 | Fax: 0487 2338764 | Website: www.csb.bank.in | E-mail: secretarial@csb.bank.in
Corporate Identity Number: L65191KL1920PLC000175